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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



中国建设银行

China Construction Bank

中國建設銀行股份有限公司

CHINA CONSTRUCTION BANK CORPORATION

(a joint stock company incorporated in the People's Republic of China with limited liability)

CHINA CONSTRUCTION BANK CORPORATION

HONG KONG BRANCH

中國建設銀行股份有限公司香港分行

U.S.\$15,000,000,000 Medium Term Note Programme

(the“Programme”)

Arranger and Dealer

China Construction Bank (Asia)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme for 12 months after 16 May 2025 under which debts may be issued to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 16 May 2025 relating to the Programme. Listing of the Programme is expected to become effective on 19 May 2025.

Hong Kong, 16 May 2025

*As at the date of this announcement, the executive directors of China Construction Bank Corporation (the “**Bank**”) are Mr. Zhang Jinliang, Mr. Zhang Yi and Mr. Ji Zhihong; the non-executive directors of the Bank are Mr. Tian Bo, Mr. Xia Yang, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen, Mr. Leung Kam Chung, Antony, Lord Sassoon and Mr. Lin Zhijun.*